TITLE: Comprehensive portfolio programming system to
investigate risk of
investment goods - calculates investor's target investment
and rate of return
corresponding to investment period based on which risk
acceptance level is
determined and model portfolio is produced

PATENT-ASSIGNEE: PFPS KENKYUKAI KK[PFPSN]

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PATENT-FAMILY:

PUB-NO	PUB-DATE	LANGUAGE	PAGES	MAIN-IPC
JP 11110447 A	April 23, 1999	N/A	009	G06F 017/60

APPLICATION-DATA:

PUB-NO	APPL-DESCRIPTOR	APPL-NO	APPL-DATE
JP 11110447A	N/A	1997JP-0289116	October 6, 1997

INT-CL (IPC): G06F017/60

ABSTRACTED-PUB-NO: JP 11110447A
BASIC-ABSTRACT: NOVELTY - The system calculates target
investment amount
depending on investor's life plan determined using input
data and target rate
of return corresponding to the investment period. Based on
investment amount,
investor's risk acceptance level is determined and a model
portfolio is
produced. DETAILED DESCRIPTION - The system in addition
performs the
comparison analysis of model portfolio with investor's
actual portfolio.

USE - To investigate the risk of investment goods.

ADVANTAGE - Investment goods can be selected accurately based on current
performance data. DESCRIPTION OF DRAWING(S) - The figure is a block diagram of
the comprehensive portfolio programming system.

CHOSEN-DRAWING: Dwg.1/9

TITLE-TERMS:
COMPREHENSIVE PORTFOLIO PROGRAM SYSTEM INVESTIGATE RISK
INVESTMENT GOODS
CALCULATE TARGET INVESTMENT RATE RETURN CORRESPOND
INVESTMENT PERIOD BASED RISK
ACCEPT LEVEL DETERMINE MODEL PORTFOLIO PRODUCE

DERWENT-CLASS: T01

EPI-CODES: T01-J05A;

SECONDARY-ACC-NO:
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